



InvoiceConnect for Microsoft Dynamics 365 for Finance and Operations

What is InvoiceConnect?

Shouldn't technology make your life easier? If you're using SAP Concur Invoice and Microsoft Dynamics 365 for Finance and Operations (F&O), you don't want to waste time downloading data from one application, manipulating it and reuploading it to the other.

Thankfully, you don't have to. InvoiceConnect integrates the two systems and eliminates manual data processes – minimizing the time it takes to complete the invoice workflow and reducing the chance of making errors.

**Streamline your approval,
payment and accounting
process with InvoiceConnect**

How does it work?

Designed for the next generation of Microsoft's ERP, InvoiceConnect allows you to define the data mapping from Concur Invoice to F&O. By providing a bi-directional connection between the two, it automatically pulls approved invoices from Concur and flows them into F&O.

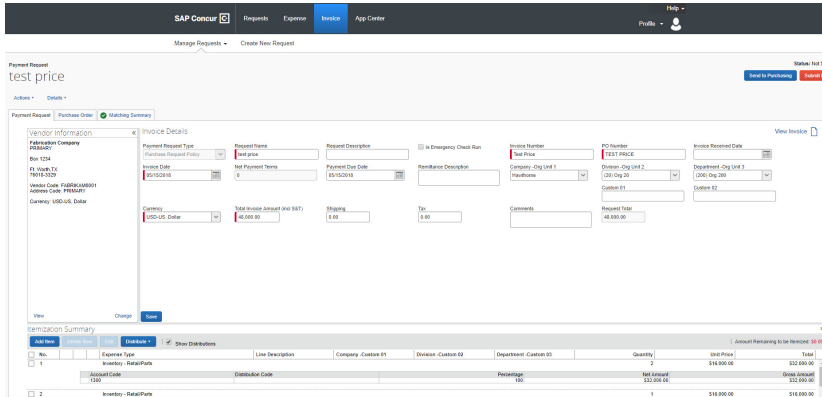
Ultimately, InvoiceConnect gives you a flexible, secure, cloud-based integration. You can easily maintain and synchronize vendor information, reduce the time it takes to approve and account for an invoice from a vendor, and automatically generate the appropriate documents and transactions in F&O.

Plus, this prepackaged connector works with all deployment options of F&O: cloud, hybrid and on-premises.

WIPFLI

Invoice management — on your terms

With flexible data mapping between Concur and F&O, data flows between these two powerful applications the way you need it to. You gain enhanced visibility and complete control — with minimal hassle. Here's a little more info on how InvoiceConnect works:



The screenshot shows the SAP Concur 'Invoice Details' form. It includes fields for Vendor Information, Invoice Details, and Itemization Summary. The Itemization Summary table is as follows:

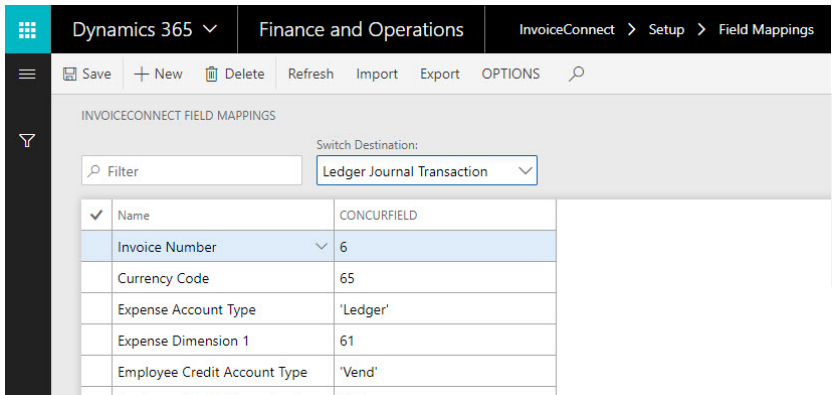
Item	Description	Company	Customer ID	Division	Customer ID	Department	Customer ID	Quantity	Unit Price	Total
1	Inventory - Retail/Pura							2	\$10,000.00	\$20,000.00
2	Inventory - Retail/Pura							1	\$10,000.00	\$10,000.00

Seamless integration generates the appropriate transactions in F&O.

View the integration process results and manage the settings.

- Demo data
- Expense management
- ExpenseConnect
- Fixed assets
- Fleet management
- General ledger
- Human resources
- Inventory management
- InvoiceConnect**
- Master planning
- Organization administration

- Settings
 - Concur Token
 - Concur Ext
 - Field Mappings**
 - Field Mappings
 - Advanced Configuration



The screenshot shows the 'INVOICECONNECT FIELD MAPPINGS' interface in Dynamics 365. The 'Switch Destination' is set to 'Ledger Journal Transaction'. The mapping table is as follows:

Name	CONCURFIELD
Invoice Number	6
Currency Code	65
Expense Account Type	'Ledger'
Expense Dimension 1	61
Employee Credit Account Type	'Vend'

Easily configure data mapping between the systems.

Let's get started

Contact Wipfli to learn more about InvoiceConnect and view a free demo.

wipfli.com/Concur